# HK Asia Holdings Limited 港亞控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 1723)

# NOTIFICATION LETTER 通知信函

7 February 2025

Dear Registered Shareholders,

# HK Asia Holdings Limited (the "Company")

## - Notice of publication of Offer Document in relation to Mandatory Unconditional Cash Offer (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.hkasiaholdings.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications (Note 1).

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1723-ecom@vistra.com. The Company will send the Current Corporate Communications and all future Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning it to the Branch Share Registrar at the above-mentioned address by post or by email to 1723-ecom@vistra. com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of availability of the Website Version of Corporate Communications ("Notice of Availability") and Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, HK Asia Holdings Limited Mr. SIU Muk Lung Chairman and Executive Director

- Notes: 1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) he interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
  - Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise
    their rights or make elections as Shareholders.

各位登記股東:

# 港亞控股有限公司(「本公司」)

## - 載有有關強制性無條件現金要約之要約文件(「本次公司通訊」)之刊發通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.hkasiaholdings.com)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk)(「網站版本」)。本公司建議 關下閱覽本次公司通訊及日後所有公司通訊網站)的網站版本。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後所有公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏懋道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至1723-ecom@vistra.com。本公司會因應 閣下之要求寄上本次公司通訊及日後所有公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電郵地址。如 閣下尚未提供 閣下之電郵地址予本公司,或需更新 閣下之電郵地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至1723-ecom@vistra.com。如果本公司沒有收到 閣下的有效電郵地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站放本的可供查閱通知(「可供查閱通知」)及可供採取行動的公司通訊(網註2)。本公司只能以印刷本方式向 閣下發送可供查閱通知及可供採取行動的公司通訊之印刷本子 閣下,直至股份過戶登記分處收到 閣下有效的電郵地址為止。

倘 图下對本補知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時正至下午6時正,致電股份禍戶登記分處熱線(852)29801333。

港亞控股有限公司 主席兼執行董事 蕭木龍先生

二零二五年二月七日

附註:1. 公司通訊包括本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告及公司年度賬目連同核數師報告的副本以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。 2. 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

# REPLY FORM 回條

To

HK Asia Holdings Limited (the "Company") (Stock Code: 1723) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

港亞控股有限公司([本公司]) (股份代號:1723) (於開受群島註冊成立的有限公司) 經卓佳證券登記有限公司 香港夏戀道16號 遠東金融中心17樓

I/We would like to receive the Current Corporate Communication and all future Corporate Communications (Note 5) and Actionable Corporate Communications (Note 5) in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊(明註7)及可供採取行動的公司通訊(明註8)之印刷本:

(Please mark "✓" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「✓」號)

- П
- I/We would like to receive a printed copy in the English language only (Note 4); OR 本人/我們現欲收取一份英文印刷本(編44); 或 I/We would like to receive a printed copy in the Chinese language only (Note 4); OR 本人/我們現欲收取一份中文印刷本(編44); 或
- П

I/We would like to receive notices of availability of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人/我們現欲以下列電郵地址以電子郵件方式收取本公司所有將來的公司通訊的可供查閱通知及可供採取行動的公司通訊

(請以英文正楷填寫電郵地址)	ai Letters)		
Name(s) of Shareholder(s): 股東姓名:	_(Please use BLOCK LETTERS 請用正楷填寫)	Signature: 簽名:	
Address: 地址:			(Please use BLOCK LETTERS 請用正楷填寫)
Contact telephone number: 聯絡電話號碼:		Date: 日期:	

- 時度: 。 Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 1723-ecome♥vistra.com. 請填妥及簽署本回條,並以時間已預付郵費的郵寄標囊貼於信封上,寄回本公司之香港股份場戶發記分處卓住證券發記有限公司,或電郵至1723-ecome♥vistra.com。
- 即Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid. If your shares are held in joint names, the shareholder whose name stands described by the company in respect of the joint holding should sign on this form in order to be valid. If your shares are held in joint names, the shareholder whose name stands described by the company in respect to the joint holding should sign on this form in order to be valid. If your shares are held in joint names, the shareholder whose name stands are the company in the company
- 效。
  The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 March 2026 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.

  上述甲部指示將週用於本公司日後向 阁下登址之所有公司通讯,直至 阁下以台理時間書面通知本公司的香港股份過戶登記分處更改有關指示或直至二零二六年三月三十一日到期(以較早者為學)。如果股東春日繼續與日後的公司總訊的日齡,,則需要做進一步書面請求。
  If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent
- If bott English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. A comparison of the Corporate Communications with both English and Chinese versions of Corporate Communications with the Corporate Communications of the Corporate Communications with the Corporate Communications of a Shareholder of the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address of a Shareholder of the email address of a Shareholder of a variability of the website version of Corporate Communications by post. Buy and fat functional email address to the Company's branch share registrar in Hong Kong, to have elected to receive a notice of availability of the website version of Corporate Communications by post. Buy and fat functional email address to the Company's branch share registrar in Hong Kong, to have elected to receive a notice of availability of the website version of Corporate Communications by post. Buy and fat functional email address of a Shareholder of a s

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## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

作核實及記錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私隱)條例》提出,而有關要求須以書面方式郵寄至卓佳證券登記有限公司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回本回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港